

Tax Staff / Manager / Director

Who we are:

Creative Planning Tax, LLC is a part of Creative Planning, Inc. and works in conjunction with wealth managers to provide tax consulting and compliance services.

At CPT, we provide proactive, strategic advice to every client in our practice, while consulting on any questions or planning alongside the wealth management team. Right now we are hiring Associates, Seniors, Managers and Directors across the US.

What we do:

- Prepare, Review and Finalize tax returns for private and business clients
- Present clear and concise communication internally and with clients on all matters including delivery of tax returns, estimates and projections
- Stay up to date on tax law changes and communicate the effects of the law changes with team internally or with clients directly
- Participate in ongoing professional development and learning workshops

What you need:

- 1+ year of tax accounting experience
- CPA License (or CPA eligibility)
- Positive attitude and desire for ongoing learning and development

What we offer:

- Top tier benefits including medical, dental, vision, vacation and 401k match
- On-site, hybrid or fully remote work location (YOU decide)
- Balance of structure, technology, collaboration and other resources to ensure success
- No minimum requirements on billable hours – No time sheets/time-tracking necessary
- Path for success, career growth and ongoing learning

Salary Range: \$65,000 - \$175,000